

ALASKA SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

70TH ANNUAL MEETING

MAY 29TH – MAY 31ST * HOMER * LAND'S END RESORT

May 29th Optional CPE Session

Fostering Healthy Communication at Work: Strategies for Our Daily Demands & Navigating Conflict / 4 Hours



May 29th CPE Session

Reset The Bar: Using Boundaries within Teams to Drive Better Outcomes / 2 Hours

May 30th CPE Sessions

Rushing to Relax: Reframing our Mindset Around Work / 4 Hours

Profession Update / Pipeline Issues & Profession Barriers / 1 Hour

A CPA's Guide to Avoiding Trouble / 2 Hours

May 31st Annual Meeting





Dear Members of the Alaska Society of CPAs:

The AKCPA 2024 Annual Meeting will be held May 29th – May 31st in Homer, Alaska at Land's End Resort.

Woodrie Burich from The Integration Group, LLC will present an optional 4-Hour class in the morning on Wednesday, May 29th, Fostering Healthy Communication at Work: Strategies for Our Daily Demands & Navigating Conflict. Registration fees for this class are separate from the Annual Meeting registration fee.

Annual Meeting festivities begin at 12:30 p.m. on May 29th with lunch and fun followed by Reset the Bar: Using Boundaries within Teams to Drive Better Outcomes presented by Woodrie Burich (2 CPE credits). You will not want to miss the Opening Reception festivities at Bishop's Beach in the Pavilion! Bring your camping chairs and flannel!

Thursday begins with breakfast followed by the sessions: Rushing to Relax: Reframing our Mindset Around Work (4 CPE credits) led by Woodrie Burich. We will break for lunch and wrap up Thursday afternoon with Profession Update / Firm Insights (1 CPE credit) led by Carl Peterson, AICPA Vice President of Small Firm Interests, followed by A CPA's Guide to Avoiding Trouble (2 CPE credits) with Ric Rosario, CAMICO CEO & President. We will end Thursday with dinner and fun at The Tickled Pear generously sponsored by CPACHarge!

The meeting will conclude on Friday morning with breakfast and the Annual Business Meeting. All members, including Associate and Student members, are welcome and encouraged to attend. There is no fee for attending the Business Meeting portion of the Annual Meeting.

There will be plenty of time to meet and mingle throughout the event. As always, we have some fun surprises planned and look forward to seeing you at all of these events.

I hope you will join us at the annual meeting!

Sincerely,

Errol Russell

Errol Russell, President

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Schedule of Events

Wednesday, May 29th, 2024

8:30 am to 12:00 pm

Fostering Healthy Communication at Work: Strategies for Our Daily Demands & Navigating Conflict (4-Hours CPE)

Woodrie Burich, Owner / The Integration Group, LLC

Optional 4-Hours CPE (Separate Registration Fee)

12:30 pm

Buffet Lunch Served

Sponsor Introductions & Networking Fun

1:30 pm to 3:30 pm

Reset the Bar: Using Boundaries within Teams to Drive Better Outcomes (2-Hours CPE)

Woodrie Burich, Owner / The Integration Group, LLC

4:30 pm to 6:30 pm

Opening Reception / The Pavilion at Bishop's Beach

Featuring Libations, Refreshments & Fun!

Bring a Camping Chair & Wear Flannel!

Dinner on Your Own

Thursday, May 30th, 2024

7:30 am to 8:30 am

Buffet Breakfast Served

8:30 am to 12:00 pm

Rushing to Relax: Reframing our Mindset Around Work (4-Hours CPE)

Woodrie Burich, Owner / The Integration Group, LLC

12:00 pm

Lunch

1:15 pm to 2:05 pm

Profession Update / Firm Insights (1-Hour CPE)

Carl Peterson, AICPA Vice President of Small Firm Interests

2:20 pm to 4:00 pm

A CPA's Guide to Avoiding Trouble (2-Hours CPE)

Ric Rosario, CAMICO CEO & President

5:30 pm

Dinner at The Tickled Pear

Sponsored by CPACHarge

Friday, May 31st, 2024

7:30 am – 8:30 am – Breakfast Buffet Served

8:30 am – Annual Business Meeting

11:00 am – Adjourn

AKCPA 2024 Annual Meeting Registration

Land's End Resort / Homer, Alaska
May 29th – May 31st, 2024



SAVE THE DATES & MAKE YOUR HOTEL RESERVATIONS NOW!

AKCPA Annual Meeting Room Rate Discount of 10%
Room Discount Available Nights of May 27th – June 2nd

Book your reservations online at www.lands-end-resort.com and enter
Discount Code: CPA

or by calling Land's End Resort reservation line at 907-235-0400 and mention
the Alaska Society of CPAs Annual Meeting.

**Discount available on any hotel room (Beachfront Lodges & Beachfront Lodge Rooms excluded)*

**1-night deposit is required at the time of booking*

**Guaranteed check in at 5:00 pm / Check out at 11:00 am*

Registration Fees

Season Pass / Season Tickets Not Valid for This Event

- | | | | |
|--------------------------|--|-------|--|
| <input type="checkbox"/> | AKCPA Members Only
Includes 9-Hours CPE, Meals & All Annual Meeting Events | ***** | \$595 |
| <input type="checkbox"/> | May 29th Optional 4-Hours CPE
Fostering Healthy Communication at Work: Strategies for Our Daily Demands & Navigating Conflict | ***** | \$180 / Member
\$250 / Non-Member |
| <input type="checkbox"/> | Guest
Includes Meals, Opening Reception & Dinner | ***** | \$250 |
| <input type="checkbox"/> | Non-Member Full Registration
Includes 9-Hours CPE, Meals & All Annual Meeting Events | ***** | \$775 |
| <input type="checkbox"/> | Thursday Dinner Only (Space Is Limited – Priority Given to Full Annual Meeting Attendees) | ***** | \$125 |

[CLICK HERE TO REGISTER ONLINE](#)

Annual Meeting / 9-Hours CPE (AM-CPE)

Season Tickets / Season Passes Not Valid For Annual Meeting

Reset the Bar: Using Boundaries within Teams to Drive Better Outcomes (2-Hours CPE)

Rushing to Relax: Reframing our Mindset Around Work (4-Hours CPE)

Profession Update / Firm Insights (1-Hour CPE)

A CPA's Guide to Avoiding Trouble (2-Hours CPE)

Land's End Resort

4786 Homer Spit Road

Homer, AK

Registration Fee / Includes 9-Hours CPE, Meals & All Annual Meeting Events:

\$595 / Member

Non-Member Fee / Includes 9-Hours CPE, Meals & All Annual Meeting Events:

\$775

Reset the Bar: Using Boundaries within Teams to Drive Better Outcomes (2-Hours CPE)

May 29th, 2024 / Afternoon Session

Boundaries can offer individuals and teams powerful self-agency and help drive change within organization. Simply put: boundaries make better business. Join us in a discussion about ways to integrate healthier work strategies for ourselves and our teams. We'll review case studies and explore a variety of tools to implement at the individual, team and organization / culture level. We'll also touch on the importance of boundaries with clients and third parties. Come learn ways to "Validate & Voice" your and your team's needs.

CPE Credits: 2, Professional Development

Discussion Leader: Woodrie Burich, Owner / The Integration Group, LLC

Rushing to Relax: Reframing our Mindset Around Work (4-Hours CPE)

May 30th, 2024 / Morning Session

We are entering a new era of work, and the outdated approach of "Effort" alone is no longer supporting us or our teams anymore. The past years, professionals have experienced workload overload, fatigue, and overwhelm. We need to step into some "Ease" at work and reprogram our mindset based on well-researched, science-based approaches that change how we operate individually and as organizations. During this session we'll explore tools and strategies that alleviate pressure and create manageable workloads. We'll reflect on role redundancy, creating buffers on projects and ways teams can capitalize on rest between high-pressure deadlines. We'll also explore urgency and the of "de-escalation" for ourselves and our clients.

CPE Credits: 4, Professional Development

Discussion Leader: Woodrie Burich, Owner / The Integration Group, LLC

Profession Update / Firm Insights (1-Hour CPE)

May 30th, 2024 / 1st Afternoon Session

This session will cover a wide range of topical areas. With a focus on firm insights and data gathering done by AICPA data analysts, hear what firms across the country are doing to address their talent and staffing challenges. Get a clearer understanding of the top issues impacting the profession today.

Designed For: CPAs and Accounting and Business Professionals

CPE Credits: 1, Professional Development

Level of Knowledge: Basic

Prerequisite: None

Discussion Leader: Carl Peterson, CPA, CGMA / AICPA Vice President of Small Firm Interests

A CPA's Guide to Avoiding Trouble (2-Hours CPE)

May 30th, 2024 / 2nd Afternoon Session

The CPA profession is constantly under scrutiny. CPAs must be prepared to meet the challenges of their clients as well as the public as a whole. One method to address these professional challenges is to pay more attention to risk management practices. CAMICO understands the profession and has developed this presentation to help you gain a better understanding of the practice risks in today's volatile environment and to learn how to avoid getting into trouble by making risk management a profitable part of their practice.

Participants of this session will:

- Hear the juries' view regarding the duties and responsibilities of the CPA and how their expectations surpass professional standards
- Discover risk management techniques to protect a firm and better serve its clients
- Learn some of the common threats/breaches to security and cyber security best practices
- Hear several of CAMICO's "claim chronicles"

Designed For: CPAs and Accounting and Business Professionals

CPE Credits: 2, Professional Development

Level of Knowledge: Basic

Prerequisite: None

Discussion Leader: Ric Rosario, CPA / CAMICO CEO & President